

VR and AR pushing connectivity limits

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AR and VR are revolutionary interfaces Sharing many of the same underlying technologies

Virtual reality

Creates physical presence in virtual worlds

Augmented reality

Seamlessly merges the real world with virtual objects

VR will offer unprecedented experiences and possibilities



Play

Immersive movies and shows

Live concerts, sports, and other events

Interactive gaming and entertainment



Learn

Immersive education Training and demos 3D design and art



Communicate

Social interactions Shared personal moments Empathetic storytelling



AR will serve a broad spectrum of roles in daily life Applicable across ages, genders, activities



Kids chasing virtual characters in interactive and immersive games

A young man exploring Rome and seeing the originally built Colosseum Families virtually brought together with life-like communication

Architects collaborating on a shared design to improve efficiency Group running with a virtual trainer to motivate them

A glimpse into the future – everyday AR glasses

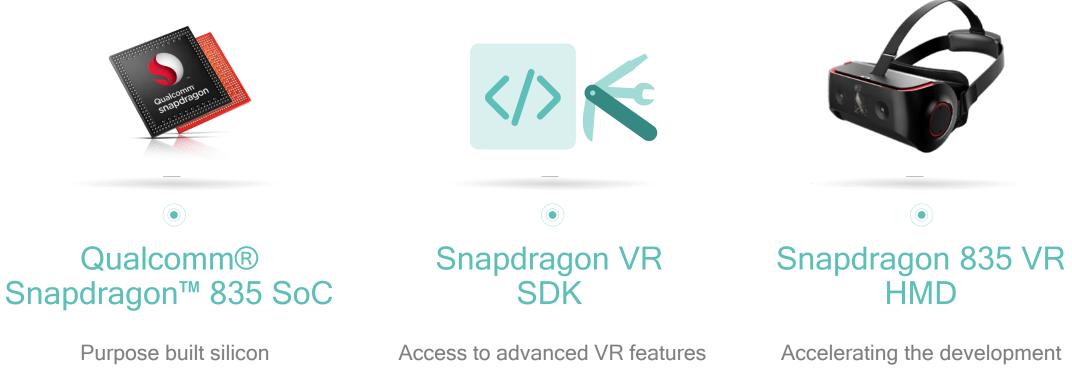


Multiple high sensitivity audio microphones

New optics and projection technologies within a durable, semitransparent display AR technologies and use cases evolve from mobile VR usage primarily comes from console/TV/PC, but it's also moving towards AR



We are accelerating the adoption of VR and AR Designed to make it easy to develop premium mobile VR and AR experiences



for superior mobile VR & AR Access to advanced VR features to optimize applications and simplify development Accelerating the development of standalone head-mounted displays

Actively working with ecosystem innovators Design wins based on Snapdragon Platforms



Google Pixel Daydream



ZTE Axon 7 Daydream







Lenovo Phab Pro 2 Asus Zenfone AR Moto Z Tango Tango and Daydream Daydream



VR HMDs

Baofeng Matrix

Coocaa Wondergate G1

IQiYi Adventure

Pico Neo

Whaley VR



More to come with Snapdragon 835

Google Daydream support

Snapdragon 835 hardware and software is "Daydream-ready"

Tencent collaboration

Working with Qualcomm China to develop mobile AR/VR games

VR and AR will push connectivity requirements







More capacity, lower cost

Increased throughput per user as quality of immersion improves, and more simultaneous usage

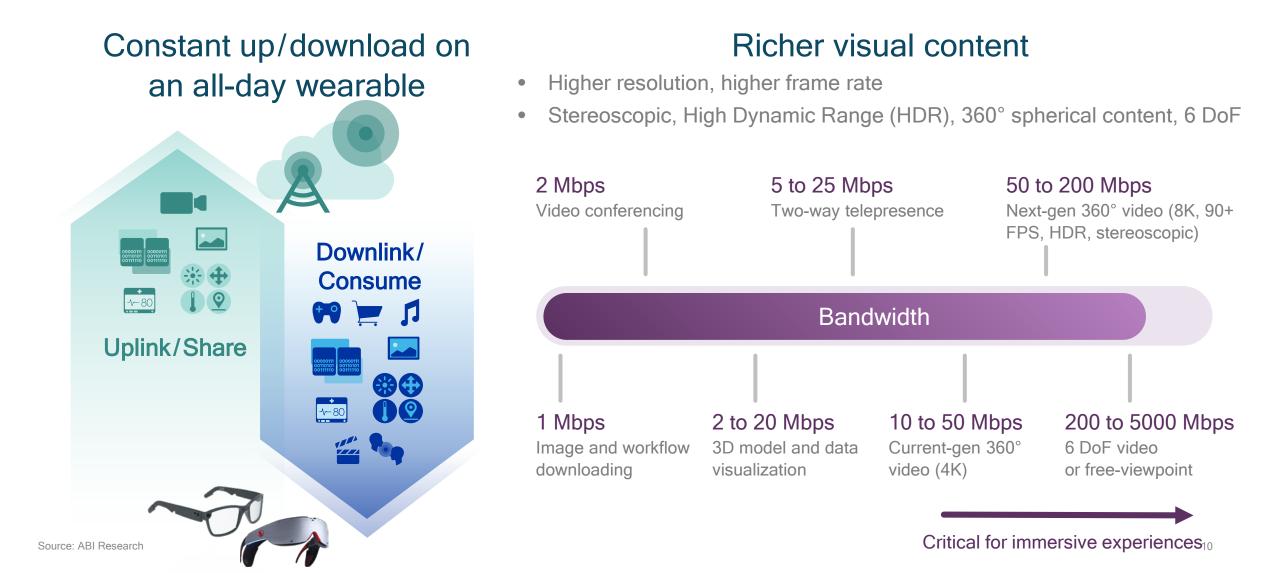
Low latency

Reduces throughput requirements, buffering requirements, and lag for interactive content like tactile Internet and 6 DoF*

Uniform experience

Full immersion everywhere requires consistent throughput, even at the cell edge

VR and AR require efficient increase in wireless capacity



Low wireless latency is critical for immersion

The air interface is one component of the overall end-to-end latency

Telco edge latency (down to ~1 ms)

Ultra-low latency (close to over-the-air latency) possible with local source

Telco cloud latency (~20 - 50 ms)

Lower latency sufficient for many interactive services

Public cloud latency (~50 - 100 ms)

Sufficient latency for many streaming services that tolerate buffering (less interactive content)

Motion to Photon (MTP) latency below 15 ms generally avoids discomfort – processed on the device¹

"Motion"

"to Photon"

Internet

•••

...

A uniform experience is paramount for AR and VR Lag, stutter, and stalls are unacceptable for user experience and comfort



Consistent quality, e.g. latency

- No disruptions from buffering
- No reduction in quality from fluctuating bitrates



Anywhere usage

- From cities to rural area
- Reliable service even in challenging environments or the cell edge



High mobility

- Fast moving situations, like cars
- Constant head movement



Our vision for 5G is a unifying connectivity fabric Delivering always-available, secure cloud access



Unifying connectivity platform for future innovation

Convergence of spectrum types / bands, diverse services, and deployments, with new technologies to enable a robust, future-proof 5G platform

5G enhanced mobile broadband is required to take VR/AR experiences to the next level

Extreme throughput—with Multi-Gbps Ultra-low latency—down to 1 ms Uniform experience—even at cell edge



Ubiquitous coverage with Wi-Fi and Gigabit LTE, the anchor of the 5G broadband experience



Automotive video streaming High uniformity

Crowded event sharing Extreme capacity

Incoming call **Peter**

5G

1919

Essential for next-gen AR / VR experiences

6 DoF immersive content High throughput, low latency

*6 DoF: Six degrees of freedom

Remote control/Tactile Internet Low latency

Automotive video streaming

1000 Mbps User cell edge rate with mobility

Incoming call Peter

Uniform experience

Cars are becoming increasingly autonomous and efficiently shared

Coverage: Excellent user experience anywhere, even at cell edge while moving Capacity: ~700 Mbps per cell with 1% penetration (for 8-lane freeway example)

Incoming call

Assumptions: 1. ~667 cars per cell tower and 500 meter ISD. 2. 0.01 (1%) AR/VR users per car 3. Each AR/VR app uses 100 Mbps. Minimum 100 Mbps downlink is one of the IMT-2020 requirements.

Social sharing at crowded venues

Massive simultaneous content upload through social media





12.5 Tbps/km² upload capacity

Assumptions: 1: 50,000 fans are simultaneously streaming in a 0.1 km² stadium, 2: Each video is 4K 360° video @ 25 Mbps. Unimum 50 Mbps uplink is one of the IMT-2020 requirements, along with 10 Tbps/km² downlink area density (example for uplink)

6 DoF^{*}content

Next-gen video for more immersive experiences (move freely around)

Requirements

- Tradeoff between
 throughput and latency
- 5-20 ms latency requires 400-600 Mbps, while 1-5 ms latency requires 100-200 Mbps



Remote control and tactile Internet

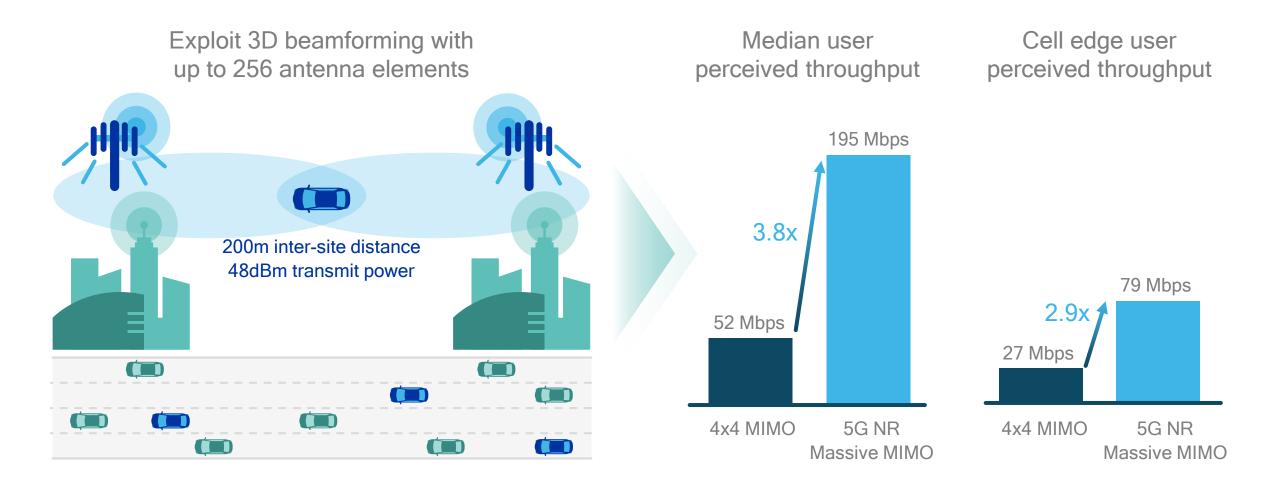
Reduced latency for better interactivity and expanded use cases

End-to-end latency requirements

- Interactive remote experiences often ranging from 40 ms to 300 ms (includes transport latency)
- Feedback below 5 ms will enable novel uses of multi-sensory remote tactile control

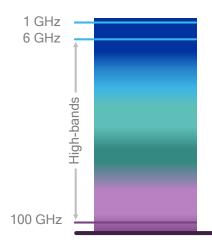


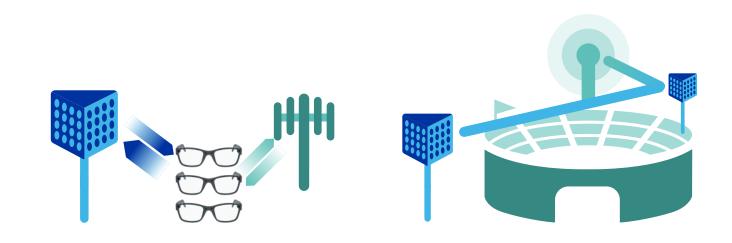
5G NR massive MIMO brings a more uniform experience With higher capacity and better coverage; also enables higher bands, e.g., 4 GHz



Assumptions: carrier frequency 4GHz; total bandwidth: 200MHz; base station: 256 antenna elements (x-pol), 48dBm Tx power over 200MHz; UE: 4 Tx/Rx antenna elements, 23dBm max. Tx power; full buffer traffic model, 80% indoor and 20% outdoor UEs.

5G NR mmWave is capable of delivering massive capacity Exploiting higher bands and more flexible use of available bandwidth





Large bandwidth

Leveraging higher spectrum bands (e.g., at 28 GHz) previously not available to LTE

Flexible capacity

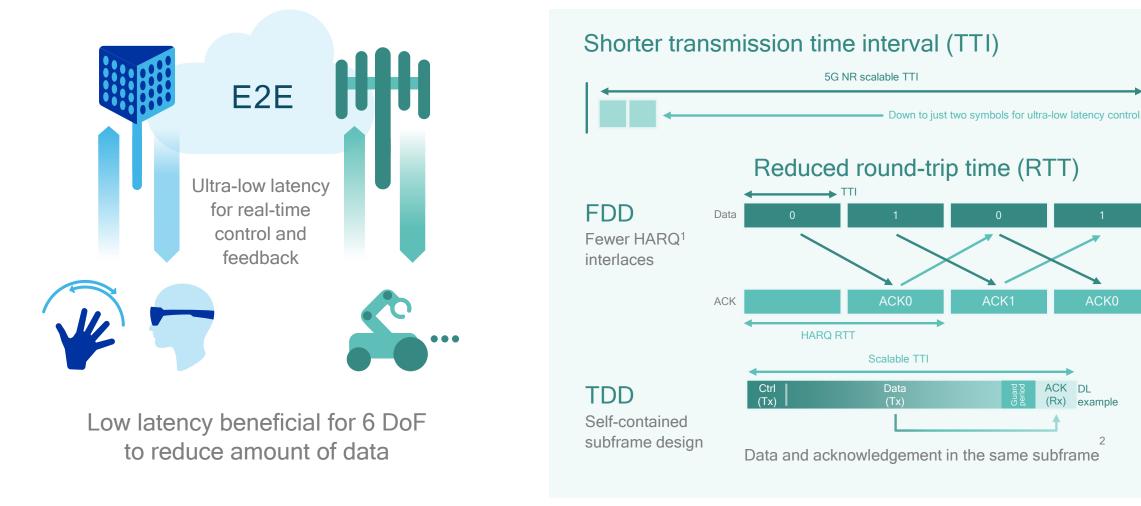
Adapting to network traffic needs with dynamic UL / DL switching, enabled by new self-contained TDD design

Small cell densification

Enabling easy / low-cost deployment of small cells with integrated access and backhaul

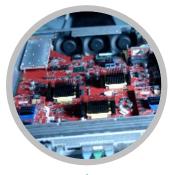
Simultaneous connectivity with spectrum bands below 6GHz (Gigabit LTE or 5G NR) ensures a seamless, ubiquitous user experience

5G NR scalable over-the-air latency down to 1 ms Enhancing VR/AR user experience and enabling new use cases



We are accelerating the path to 5G NR

Best-in-class 5G prototype systems and testbeds



5G standards, technology and research leadership



A GLOBAL INITIATIVE

Impactful trials and early deployments with network operators



Modem and RFFE leadership to solve 5G complexity



Test, demonstrate and verify our innovative 5G designs to contribute to and drive standardization Such as advanced channel coding, self-contained subframe, mobilizing mmWave, ... Over-the-air interoperability testing leveraging prototype systems and our leading global network experience Roadmap to 5G significantly more complex and faster moving–builds upon our rich history of industry firsts

Thank you

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